

**CIMB Thai Bank Public Company Limited**  
**Statements of financial position**  
**As at 31 December 2011 and 2010**

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
<b>Assets</b>				
Cash	3,122,846,554	2,744,520,360	3,120,642,155	2,743,015,913
Interbank and money market items - net	5,205,245,039	15,248,077,722	4,577,356,327	14,836,152,719
Derivatives assets	2,526,862,210	2,476,285,116	2,526,862,210	2,476,285,116
Investments - net	32,543,164,312	21,477,643,326	32,492,273,880	21,397,458,528
Investments in subsidiaries - net	153,912,645	153,912,645	1,923,143,017	1,323,143,017
Loans and accrued interest receivables				
Loans	121,720,248,502	95,508,372,467	116,951,789,956	92,165,374,507
Fair value on loans	(811,158)	-	(811,158)	-
Accrued interest receivables	279,098,921	178,492,539	277,958,703	177,764,475
Total loans and accrued interest receivables	121,998,536,265	95,686,865,006	117,228,937,501	92,343,138,982
<u>Less</u> Deferred revenue	(2,429,980,354)	(1,670,228,020)	(3,173,910)	(4,506,847)
<u>Less</u> Allowance for doubtful debts	(3,345,515,853)	(2,604,898,631)	(3,094,393,744)	(2,423,693,217)
<u>Less</u> Revaluation allowance for debt restructuring	(10,958,714)	(8,557,353)	(10,958,714)	(8,557,353)
Loans and accrued interest receivables - net	116,212,081,344	91,403,181,002	114,120,411,133	89,906,381,565
Customers' liability under acceptance	69,927,687	61,479,078	69,927,687	61,479,078
Properties for sale - net	1,484,488,359	2,049,010,878	1,460,650,554	2,032,605,522
Premises and equipments - net	3,830,671,693	2,838,342,565	3,673,934,530	2,756,058,828
Intangible assets - net	470,613,974	451,672,035	443,258,237	442,481,697
Accrued income from TAMC	1,009,565,667	-	1,009,565,667	-
Other assets - net	1,393,714,576	1,571,027,155	1,133,245,127	1,227,641,589
<b>Total assets</b>	<b>168,023,094,060</b>	<b>140,475,151,882</b>	<b>166,551,270,524</b>	<b>139,202,703,572</b>

CIMB Thai Bank Public Company Limited

Statements of financial position (Cont'd)

As at 31 December 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	2011 Baht	2010 Baht	2011 Baht	2010 Baht
<b>Liabilities and equity</b>				
<b>Liabilities</b>				
Deposits	101,573,954,409	94,656,137,087	101,291,200,733	94,539,999,094
Interbank and money market items-net	4,786,952,067	3,611,685,400	4,549,969,313	3,417,325,728
Liability payable on demand	144,101,067	250,634,382	144,101,067	250,634,382
Derivatives liabilities	2,270,622,392	1,941,104,710	2,270,622,392	1,941,104,710
Debt issued and borrowings	40,315,688,037	22,654,284,285	40,210,323,185	22,553,936,806
Bank's liability under acceptance	69,927,687	61,479,078	69,927,687	61,479,078
Provisions	1,506,655,509	1,002,755,749	1,455,869,720	1,002,755,749
Other liabilities	3,944,270,222	4,361,237,496	3,323,983,009	3,741,243,147
<b>Total liabilities</b>	<b>154,612,171,390</b>	<b>128,539,318,187</b>	<b>153,315,997,106</b>	<b>127,508,478,694</b>
<b>Equity</b>				
Share capital				
Registered				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Premium on share capital	1,483,266,796	1,483,266,796	1,483,266,796	1,483,266,796
Other reserves	1,347,561,648	727,401,873	1,332,963,823	707,628,508
Retained earnings				
Appropriated - statutory reserve	129,500,000	63,500,000	129,500,000	63,500,000
Unappropriated	2,203,340,511	1,421,426,993	2,131,575,421	1,281,862,196
Equity attributable to				
Owners of the Bank	13,321,636,333	11,853,563,040	13,235,273,418	11,694,224,878
Non-controlling interest	89,286,337	82,270,655	-	-
<b>Total equity</b>	<b>13,410,922,670</b>	<b>11,935,833,695</b>	<b>13,235,273,418</b>	<b>11,694,224,878</b>
<b>Total liabilities and equity</b>	<b>168,023,094,060</b>	<b>140,475,151,882</b>	<b>166,551,270,524</b>	<b>139,202,703,572</b>

**CIMB Thai Bank Public Company Limited**  
**Statements of comprehensive income (Unaudited)**  
**For the years ended 31 December 2011 and 2010**

	<b>Consolidated financial statements</b>		<b>Separate financial statements</b>	
	<b>2011</b>	<b>2010</b>	<b>2011</b>	<b>2010</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
Interest incomes	8,112,296,851	6,273,040,883	7,425,411,452	5,783,936,048
Interest expenses	(3,459,172,243)	(1,947,290,885)	(3,441,115,412)	(1,933,551,998)
<b>Net interest income</b>	<b>4,653,124,608</b>	<b>4,325,749,998</b>	<b>3,984,296,040</b>	<b>3,850,384,050</b>
Fees and service incomes	1,097,673,098	1,022,072,633	657,290,924	659,086,947
Fees and service expenses	(223,972,711)	(103,255,238)	(224,748,439)	(75,673,882)
<b>Net fee and service incomes</b>	<b>873,700,387</b>	<b>918,817,395</b>	<b>432,542,485</b>	<b>583,413,065</b>
Gains on tradings and foreign exchange transactions	430,397,270	316,349,282	351,562,280	297,817,691
Gains on investments	83,870,355	191,755,446	80,158,470	489,338,044
Gain sharing from TAMC	1,009,565,667	-	1,009,565,667	-
Other operating incomes	721,731,270	606,239,648	683,073,422	704,040,390
<b>Total operating incomes</b>	<b>7,772,389,557</b>	<b>6,358,911,769</b>	<b>6,541,198,364</b>	<b>5,924,993,240</b>
<b>Other operating expenses</b>				
Employee expenses	2,977,651,046	2,663,763,844	2,317,072,141	2,167,461,546
Directors' remuneration	8,688,000	9,612,000	8,352,000	9,300,000
Premises and equipment expenses	1,187,655,665	1,210,779,803	1,025,994,193	1,091,477,445
Taxes and duties	309,973,215	202,296,236	299,325,941	194,665,655
Others	837,480,724	735,721,626	602,211,459	658,608,403
<b>Total other operating expenses</b>	<b>5,321,448,650</b>	<b>4,822,173,509</b>	<b>4,252,955,734</b>	<b>4,121,513,049</b>
Bad and doubtful debts and impairment losses	1,074,685,731	826,331,294	942,282,551	801,000,000
<b>Profit from continuing operation</b>				
<b>before income tax expenses</b>	<b>1,376,255,176</b>	<b>710,406,966</b>	<b>1,345,960,079</b>	<b>1,002,480,191</b>
Income tax expenses	(51,149,199)	(23,519,891)	-	-
<b>Net profit from continuing operation</b>	<b>1,325,105,977</b>	<b>686,887,075</b>	<b>1,345,960,079</b>	<b>1,002,480,191</b>
Profit after tax of discontinued operation	-	153,898,449	-	-
<b>Net profit for the year</b>	<b>1,325,105,977</b>	<b>840,785,524</b>	<b>1,345,960,079</b>	<b>1,002,480,191</b>

CIMB Thai Bank Public Company Limited

Statements of comprehensive income (Unaudited) (Cont'd)

For the years ended 31 December 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011 Baht	2010 Baht	2011 Baht	2010 Baht
<b>Other comprehensive incomes (expenses)</b>				
Changes in revaluation surplus	643,172,051	(162,718,040)	643,172,051	(162,718,040)
(Losses) gain on remeasuring available-for-sale investments	(23,889,886)	108,234,914	(18,714,346)	101,749,167
<b>Total other comprehensive income (expenses) from continuing operation</b>	<b>619,282,165</b>	<b>(54,483,126)</b>	<b>624,457,705</b>	<b>(60,968,873)</b>
Other comprehensive income on assets of disposal group classified as held for sales	-	3,378,936	-	-
<b>Total other comprehensive income (expenses)</b>	<b>619,282,165</b>	<b>(51,104,190)</b>	<b>624,457,705</b>	<b>(60,968,873)</b>
<b>Total comprehensive income for the year</b>	<b>1,944,388,142</b>	<b>789,681,334</b>	<b>1,970,417,784</b>	<b>941,511,318</b>
<b>Net profit attributable to:</b>				
Owners of the Bank	1,316,386,007	828,846,303	1,345,960,079	1,002,480,191
Non-controlling interests	8,719,970	11,939,221	-	-
	<b>1,325,105,977</b>	<b>840,785,524</b>	<b>1,345,960,079</b>	<b>1,002,480,191</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Bank	1,935,668,172	777,743,225	1,970,417,784	941,511,318
Non-controlling interests	8,719,970	11,938,109	-	-
	<b>1,944,388,142</b>	<b>789,681,334</b>	<b>1,970,417,784</b>	<b>941,511,318</b>
<b>Earnings per share for profit attributable to owners of the Bank</b>				
Basic earnings per share (Baht per share)	<b>0.08</b>	<b>0.06</b>	<b>0.08</b>	<b>0.07</b>
Weighted average number of ordinary shares (shares)	<b>16,315,934,756</b>	<b>13,934,580,393</b>	<b>16,315,934,756</b>	<b>13,934,580,393</b>