

(Translation)

Ref.CIMBT.OFP. 493 /2009

August 27, 2009

Subject : Reviewed Operating Results for the three-month period ended 30 June 2009

To : President
The Stock Exchange of Thailand

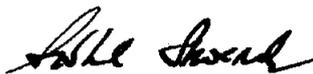
CIMB THAI Bank Public Company Limited and its subsidiaries would like to report the reviewed operating results for the three-month period ended 30 June 2009, as described below:

The operating results as reported in the consolidated financial statements for the period showed a net loss of Baht 246 million, a increase of Baht 350 million compared with the same period last year (net gain of Baht 104 million).

The Bank's financial statements (CIMB THAI Bank only) showed a net loss of Baht 287 million, decrease of Baht 424 million compared with the same period last year (net loss of Baht 711 million). This was the result of (i) an interest and dividend income decrease of Baht 992 million or 35%; (ii) an interest expense on deposit reduction of Baht 462 million or 40%; (iii) allowance for bad debt and doubtful accounts increase of Baht 33 million or 5%; (iv) a non-interest income increased of Baht 801 million due primarily to unrealized losses caused by the mark-to-market of Collateralized Debt Obligations (CDOs) of Baht 528 million in the same period last year (v) non-interest expense decrease of Baht 137 million or 11%.

The book value per share as of 30 June 2009 for the Bank's financial statements (CIMB THAI Bank only) was Baht 0.52 and Baht 0.55 for the consolidated financial statements.

Sincerely yours,



Mr.Subhak Siwaraksa
President and Chief Executive Officer
CIMB THAI BANK Public Company Limited