

(Translation)

Ref.CIMBT.OFP. 494/ 2009

August 27, 2009

Subject : Audited Operating Results for six-month period ended 30 June 2009

To : President  
The Stock Exchange of Thailand

CIMB THAI Bank Public Company Limited and its subsidiaries would like to report the audited operating results for the six-month period ended 30 June 2009 as described below:

The operating results as reported in the consolidated financial statements for the period showed a net loss of Baht 502 million, a decrease of Baht 1,482 million compared with the same period last year (net loss of Baht 1,984 million).

The Bank's financial statements (CIMB THAI Bank only) showed a net loss of Baht 556 million, decrease of Baht 2,342 million compared with the same period last year (net loss of Baht 2,898 million). This was a result of: (i) an interest and dividend income decrease of Baht 1,808 million or 31%; (ii) an interest expense on deposit reduction of Baht 532 million or 23%; (iii) allowance for bad debt and doubtful accounts decrease by Baht 250 million or 21%; (iv) a non-interest income increase of Baht 3,160 million due primarily to unrealized losses caused by the mark-to-market in Collateralized Debt Obligations (CDOs) of Baht 2,943 million in the same period last year (v) non-interest expense decreased of Baht 181 million or 7% .

The book value per share as of 30 June 2009 for the Bank's financial statements (CIMB THAI Bank only) was Baht 0.52 and Baht 0.55 for the consolidated financial statements.

Sincerely yours,



Mr.Subhak Siwaraksa  
President and Chief Executive Officer  
CIMB THAI BANK Public Company Limited