

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 28 February 2026

| Assets   | Thousand Baht      | Liabilities   | Thousand Baht      |
|--|--------------------|---|--------------------|
| Cash   | 662,520            | Deposits  | 249,544,578        |
| Interbank and money market items - net                         | 3,787,521          | Interbank and money market items                                    | 90,918,161         |
| Financial assets measured at fair value through profit or loss | 75,531,818         | Liability payable on demand   | 438,496            |
| Derivatives assets   | 65,075,225         | Financial liabilities measured at fair value through profit or loss | 24,439,347         |
| Investments - net  | 117,123,499        | Derivatives Liabilities   | 68,216,424         |
| Investments in subsidiaries and associates - net               | 2,895,421          | Debt issued and borrowings  | 16,413,370         |
| Loans to customers and accrued interest receivables - net      | 231,055,971        | Other liabilities   | 36,783,346         |
| Properties for sale - net                                      | 985,854            | <b>Total Liabilities</b>  | <b>486,753,722</b> |
| Premises and equipment - net                                   | 3,346,401          |   |                    |
| Other assets - net   | 38,198,046         | <b>Shareholders' equity</b>   |                    |
|  |                    | Equity portion  | 27,557,097         |
|  |                    | Other reserves  | 2,259,915          |
|  |                    | Retained Earnings   | 22,091,542         |
|  |                    | <b>Total shareholders' equity</b>                                   | <b>51,908,554</b>  |
| <b>Total Assets</b>  | <b>538,662,276</b> | <b>Total liabilities and shareholders' equity</b>                   | <b>538,662,276</b> |

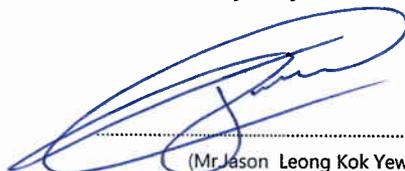
|   | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 December 2025   | 4,465,824     |
| (1.93 percent of total loans before deducting allowance for expected credit losses)   |               |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2025   | 6,408,559     |
| Regulatory capital  | 61,263,022    |
| (20.94 (percent) ratio of total capital to risk weighted assets)  |               |
| Capital after deducting capital add-ons for loans to large exposures  | 61,263,022    |
| (20.94 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)  |               |
| Changes in assets and liabilities during the quarter ended As of 28 February 2026 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... |               |

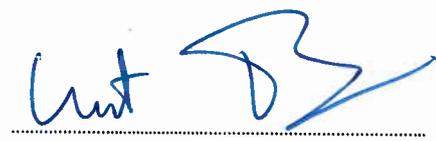
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 October 2025  
 Information as of 30 June 2025

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 October 2025  
 Information as of 30 June 2025

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 (Mr. Wut Thanittiraporn)  
 President and Chief Executive Officer