

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 30 April 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,061,522	Deposits	254,496,915
Interbank and money market items - net	11,062,974	Interbank and money market items	77,375,811
Financial assets measured at fair value through profit or loss	59,630,153	Liability payable on demand	429,616
Derivatives assets	90,254,930	Financial liabilities measured at fair value through profit or loss	19,306,649
Investments - net	93,934,996	Derivatives Liabilities	89,737,078
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	21,083,566
Loans to customers and accrued interest receivables - net	241,758,766	Other liabilities	37,772,357
Properties for sale - net	1,058,090	Total Liabilities	500,201,992
Premises and equipment - net	3,453,223	Shareholders' equity	
Other assets - net	40,231,573	Equity portion	27,557,097
		Other reserves	1,206,909
		Retained Earnings	16,375,650
		Total shareholders' equity	45,139,656
Total Assets	545,341,648	Total liabilities and shareholders' equity	545,341,648

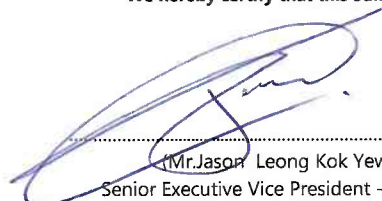
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2024 (3.22 percent of total loans before deducting allowance for expected credit losses)	7,806,848
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2024	7,642,308
Regulatory capital (20.22 (percent) ratio of total capital to risk weighted assets)	56,741,296
Capital after deducting capital add-ons for loans to large exposures (20.22 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	56,741,296
Changes in assets and liabilities during the quarter ended 30 April 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

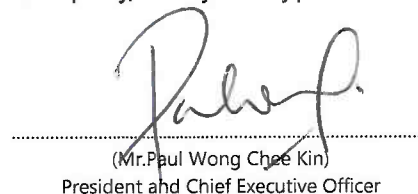
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 April 2024
 Information as of 31 December 2023

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 April 2024
 Information as of 31 December 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chae Kin)
 President and Chief Executive Officer