

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 29 February 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	944,107	Deposits	266,019,074
Interbank and money market items - net	6,850,442	Interbank and money market items	83,816,223
Financial assets measured at fair value through profit or loss	65,474,681	Liability payable on demand	393,688
Derivatives assets	62,903,539	Financial liabilities measured at fair value through profit or loss	20,291,696
Investments - net	115,911,755	Derivatives Liabilities	64,394,891
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	21,905,868
Loans to customers and accrued interest receivables - net	239,590,688	Other liabilities	34,470,271
Properties for sale - net	1,040,421	Total Liabilities	491,291,711
Premises and equipment - net	3,423,449		
Other assets - net	36,625,252	Shareholders' equity	
		Equity portion	27,557,097
		Other reserves	1,023,526
		Retained Earnings	15,787,421
		Total shareholders' equity	44,368,044
Total Assets	535,659,755	Total liabilities and shareholders' equity	535,659,755

Non-Performing Loans (gross) for the quarter ended 31 December 2023	7,612,002
(3.16 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023	7,713,929
Regulatory capital	56,501,393
(20.29 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	56,501,393
(20.29 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 29 February 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

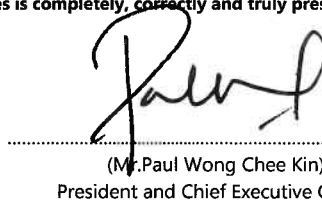
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer