

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 December 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	905,000	Deposits	257,709,581
Interbank and money market items - net	7,272,401	Interbank and money market items	77,266,565
Financial assets measured at fair value through profit or loss	62,089,792	Liability payable on demand	521,723
Derivatives assets	60,285,766	Financial liabilities measured at fair value through profit or loss	20,107,334
Investments - net	112,776,908	Derivatives Liabilities	62,263,132
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	21,634,303
Loans to customers and accrued interest receivables - net	236,437,428	Other liabilities	22,302,479
Properties for sale - net	994,477	Total Liabilities	461,805,117
Premises and equipment - net	3,475,784		
Other assets - net	18,267,754	Shareholders' equity	
		Equity portion	27,557,097
		Other reserves	829,696
		Retained Earnings	15,208,821
		Total shareholders' equity	43,595,614
Total Assets	505,400,731	Total liabilities and shareholders' equity	505,400,731

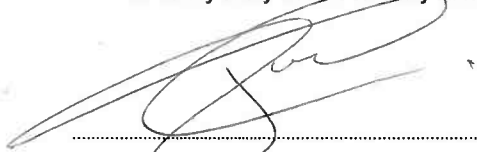
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2023 (3.16 percent of total loans before deducting allowance for expected credit losses)	7,612,002
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023	7,713,929
Regulatory capital (20.88 (percent) ratio of total capital to risk weighted assets)	56,039,761
Capital after deducting capital add-ons for loans to large exposures (20.88 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	56,039,761
Changes in assets and liabilities during the quarter ended 31 December 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

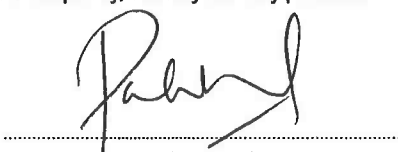
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer