

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 October 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	996,046	Deposits	237,864,613
Interbank and money market items - net	12,556,967	Interbank and money market items	59,442,402
Financial assets measured at fair value through profit or loss	52,940,098	Liability payable on demand	428,924
Derivatives assets	84,565,126	Financial liabilities measured at fair value through profit or loss	19,258,075
Investments - net	82,736,010	Derivatives Liabilities	81,279,664
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	25,493,616
Loans to customers and accrued interest receivables - net	238,076,622	Other liabilities	43,977,830
Properties for sale - net	981,745	Total Liabilities	467,745,124
Premises and equipment - net	3,472,834		
Other assets - net	31,578,907	Shareholders' equity	
		Equity portion	27,557,097
		Other reserves	337,410
		Retained Earnings	15,160,145
		Total shareholders' equity	43,054,652
Total Assets	510,799,776	Total liabilities and shareholders' equity	510,799,776

Thousand Baht

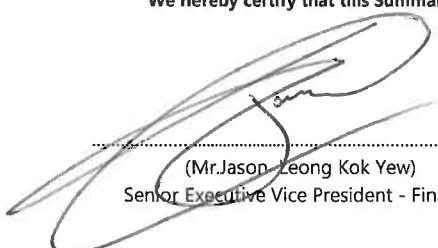
Non-Performing Loans (gross) for the quarter ended 30 September 2023	7,970,566
(3.08 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023	7,041,414
Regulatory capital	54,742,746
(20.21 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,742,746
(20.21 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 October 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

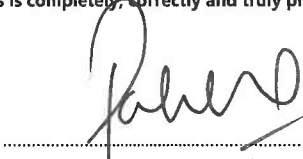
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 31 October 2023
 Information as of 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer