

(Revised Version)

C.B.1.1

**CIMB Thai Bank Public Company Limited****Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 30 June 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	876,794	Deposits	235,657,284
Interbank and money market items - net	15,606,402	Interbank and money market items	55,658,511
Financial assets measured at fair value through profit or loss	28,417,271	Liability payable on demand	441,864
Derivatives assets	82,304,962	Financial liabilities measured at fair value through profit or loss	19,731,656
Investments - net	88,558,977	Derivatives Liabilities	82,230,673
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	22,579,958
Loans to customers and accrued interest receivables - net	234,121,238	Other liabilities	31,811,340
Properties for sale - net	995,851	<b>Total Liabilities</b>	<b>448,111,286</b>
Premises and equipment - net	3,463,500	<b>Shareholders' equity</b>	
Other assets - net	33,906,098	Equity portion	27,557,097
		Other reserves	1,079,216
		Retained Earnings	14,398,915
		<b>Total shareholders' equity</b>	<b>43,035,228</b>
<b>Total Assets</b>	<b>491,146,514</b>	<b>Total liabilities and shareholders' equity</b>	<b>491,146,514</b>

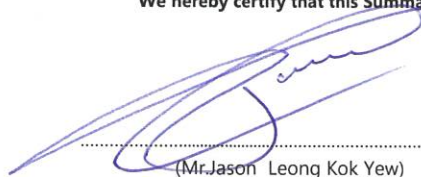
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2023 ( 2.96 percent of total loans before deducting allowance for expected credit losses)	7,192,814
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2023	6,915,938
Regulatory capital ( 20.18 (percent) ratio of total capital to risk weighted assets)	54,840,250
Capital after deducting capital add-ons for loans to large exposures ( 20.18 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	54,840,250
Changes in assets and liabilities during the quarter ended 30 June 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

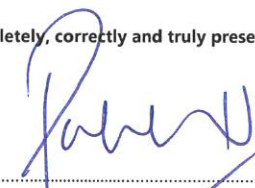
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
Date of disclosure 28 April 2023  
Information as of 31 December 2022

For financial business groups  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
Date of disclosure 28 April 2023  
Information as of 31 December 2022

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
.....  
(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Paul Wong Chee Kin)  
President and Chief Executive Officer