

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 30 June 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	876,794	Deposits	235,657,284
Interbank and money market items - net	15,606,402	Interbank and money market items	55,658,511
Financial assets measured at fair value through profit or loss	28,417,271	Liability payable on demand	441,864
Derivatives assets	83,603,679	Financial liabilities measured at fair value through profit or loss	19,731,656
Investments - net	88,558,977	Derivatives Liabilities	83,529,390
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	22,579,957
Loans to customers and accrued interest receivables - net	234,121,238	Other liabilities	31,811,340
Properties for sale - net	995,850	Total Liabilities	449,410,002
Premises and equipment - net	3,463,500	Shareholders' equity	
Other assets - net	33,906,098	Equity portion	27,557,097
		Other reserves	1,079,216
		Retained Earnings	14,398,915
		Total shareholders' equity	43,035,228
Total Assets	492,445,230	Total liabilities and shareholders' equity	492,445,230

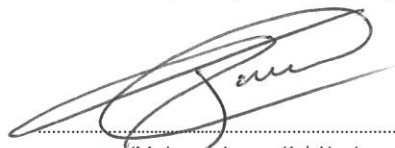
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2023	7,192,814
(2.96 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2023	6,915,938
Regulatory capital	54,843,642
(20.16 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,843,642
(20.16 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 June 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

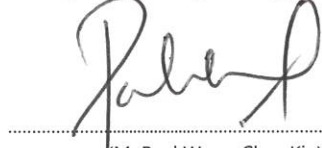
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer