

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 May 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	909,052	Deposits	237,858,224
Interbank and money market items - net	18,162,427	Interbank and money market items	47,287,746
Financial assets measured at fair value through profit or loss	30,890,466	Liability payable on demand	392,871
Derivatives assets	64,563,838	Financial liabilities measured at fair value through profit or loss	20,639,831
Investments - net	86,650,537	Derivatives Liabilities	63,690,324
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	26,779,672
Loans to customers and accrued interest receivables - net	236,473,953	Other liabilities	29,010,065
Properties for sale - net	991,779	Total Liabilities	425,658,733
Premises and equipment - net	3,469,769		
Other assets - net	23,295,452	Shareholders' equity	
		Equity portion	27,557,097
		Other reserves	971,920
		Retained Earnings	14,114,944
		Total shareholders' equity	42,643,961
Total Assets	468,302,694	Total liabilities and shareholders' equity	468,302,694

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2023	7,142,916
(2.99 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023	6,915,302
Regulatory capital	54,848,995
(20.59 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,848,995
(20.59 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 May 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

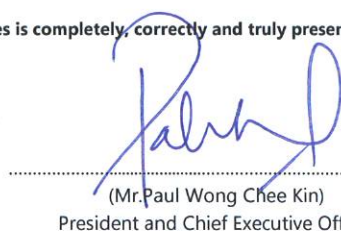
For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer