

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 30 April 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	913,389	Deposits	220,480,184
Interbank and money market items - net	13,078,462	Interbank and money market items	52,063,453
Financial assets measured at fair value through profit or loss	29,056,513	Liability payable on demand	479,541
Derivatives assets	57,000,260	Financial liabilities measured at fair value through profit or loss	20,990,829
Investments - net	87,206,865	Derivatives Liabilities	55,440,996
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	27,031,364
Loans to customers and accrued interest receivables - net	233,446,565	Other liabilities	35,499,916
Properties for sale - net	1,022,699	Total Liabilities	411,986,283
Premises and equipment - net	3,491,392	Shareholders' equity	
Other assets - net	26,310,105	Equity portion	27,557,097
		Other reserves	907,687
		Retained Earnings	13,970,604
Total Assets	454,421,671	Total shareholders' equity	42,435,388
		Total liabilities and shareholders' equity	454,421,671

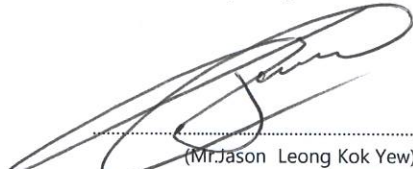
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2023	7,142,916
(2.99 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023	6,915,302
Regulatory capital	54,805,667
(20.64 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,805,667
(20.64 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

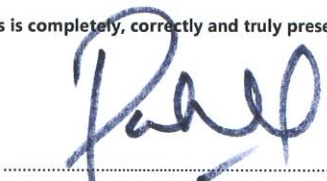
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 28 April 2023
 Information as of 31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer