

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 28 February 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	938,764	Deposits	224,094,683
Interbank and money market items - net	15,102,296	Interbank and money market items	59,623,554
Financial assets measured at fair value through profit or loss	26,428,902	Liability payable on demand	315,187
Derivatives assets	85,487,297	Financial liabilities measured at fair value through profit or loss	21,015,295
Investments - net	97,941,031	Derivatives Liabilities	74,029,703
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	32,785,337
Loans to customers and accrued interest receivables - net	228,825,898	Other liabilities	39,849,160
Properties for sale - net	1,014,356	Total Liabilities	451,712,919
Premises and equipment - net	3,666,224	Shareholders' equity	
Other assets - net	32,021,454	Equity portion	27,557,097
		Other reserves	937,785
		Retained Earnings	14,113,842
		Total shareholders' equity	42,608,724
Total Assets	494,321,643	Total liabilities and shareholders' equity	494,321,643

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2022	7,320,714
(3.13 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2022	6,578,134
Regulatory capital	54,639,783
(19.78 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,639,783
(19.78 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 28 February 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

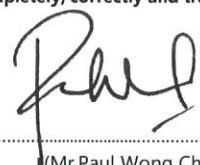
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 26 October 2022
 Information as of 30 June 2022

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 26 October 2022
 Information as of 30 June 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer