

**CIMB Thai Bank Public Company Limited****Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 31 January 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	988,637	Deposits	229,060,460
Interbank and money market items - net	16,376,173	Interbank and money market items	42,598,454
Financial assets measured at fair value through profit or loss	31,537,239	Liability payable on demand	338,302
Derivatives assets	91,602,121	Financial liabilities measured at fair value through profit or loss	21,255,334
Investments - net	91,160,353	Derivatives Liabilities	88,215,786
Investments in subsidiaries and associates - net	2,895,421	Debt issued and borrowings	30,094,831
Loans to customers and accrued interest receivables - net	226,855,530	Other liabilities	51,749,699
Properties for sale - net	1,006,215	<b>Total Liabilities</b>	<b>463,312,866</b>
Premises and equipment - net	3,667,320	<b>Shareholders' equity</b>	
Other assets - net	39,492,691	Equity portion	27,557,097
		Other reserves	927,875
		Retained Earnings	13,783,862
		<b>Total shareholders' equity</b>	<b>42,268,834</b>
<b>Total Assets</b>	<b>505,581,700</b>	<b>Total liabilities and shareholders' equity</b>	<b>505,581,700</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2022	7,320,714
( 3.13 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2022	6,578,134
Regulatory capital	54,550,810
( 20.12 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	54,550,810
( 20.12 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

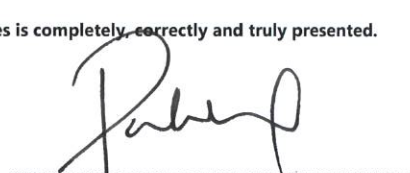
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
Date of disclosure 26 October 2022  
Information as of 30 June 2022

For financial business groups  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
Date of disclosure 26 October 2022  
Information as of 30 June 2022

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
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(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Paul Wong Chee Kin)  
President and Chief Executive Officer