

(Revised version)

C.B.1.1

CIMB Thai Bank Public Company Limited**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 30 September 2022

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|----------------------------------------------------------------|--------------------|---------------------------------------------------------------------|--------------------|
| Cash | 857,541 | Deposits | 214,887,294 |
| Interbank and money market items - net | 28,234,867 | Interbank and money market items | 56,958,444 |
| Financial assets measured at fair value through profit or loss | 21,783,140 | Liability payable on demand | 375,413 |
| Derivatives assets | 123,625,725 | Financial liabilities measured at fair value through profit or loss | 15,291,617 |
| Investments - net | 94,962,348 | Derivatives Liabilities | 115,313,862 |
| Investments in subsidiaries and associates - net | 2,895,421 | Debt issued and borrowings | 35,893,875 |
| Loans to customers and accrued interest receivables - net | 214,948,880 | Other liabilities | 56,487,219 |
| Properties for sale - net | 1,060,739 | Total Liabilities | 495,207,724 |
| Premises and equipment - net | 3,680,647 | Shareholders' equity | |
| Other assets - net | 43,946,958 | Equity portion | 27,557,097 |
| | | Other reserves | 879 |
| | | Retained Earnings | 13,230,566 |
| | | Total shareholders' equity | 40,788,542 |
| Total Assets | 535,996,266 | Total liabilities and shareholders' equity | 535,996,266 |

| | Thousand Baht |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 September 2022 | 7,392,903 |
| (3.27 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2022 | 6,592,822 |
| Regulatory capital | 52,933,329 |
| (19.49 (percent) ratio of total capital to risk weighted assets) | |
| Capital after deducting capital add-ons for loans to large exposures | 52,933,329 |
| (19.49 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets) | |
| Changes in assets and liabilities during the quarter ended 30 September 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | - |

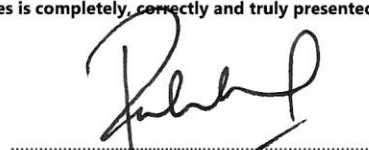
Channels for disclosure of information on capital requirement

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)
Channel for disclosure www.cimbthai.com
Date of disclosure 29 April 2022
Information as of 31 December 2021

For financial business groups
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.cimbthai.com
Date of disclosure 29 April 2022
Information as of 31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Paul Wong Chee Kin)
President and Chief Executive Officer