

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 July 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,033,542	Deposits	211,204,178
Interbank and money market items - net	16,374,251	Interbank and money market items	58,010,737
Financial assets measured at fair value through profit or loss	26,367,131	Liability payable on demand	522,377
Derivatives assets	101,500,608	Financial liabilities measured at fair value through profit or loss	15,811,775
Investments - net	108,344,656	Derivatives Liabilities	92,584,017
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	36,580,617
Loans to customers and accrued interest receivables - net	213,221,827	Other liabilities	62,161,777
Properties for sale - net	806,721	Total Liabilities	476,875,478
Premises and equipment - net	3,720,270	Shareholders' equity	
Other assets - net	43,005,025	Equity portion	27,557,097
		Other reserves	(66,154)
		Retained Earnings	12,912,051
Total Assets	517,278,472	Total shareholders' equity	40,402,994
		Total liabilities and shareholders' equity	517,278,472

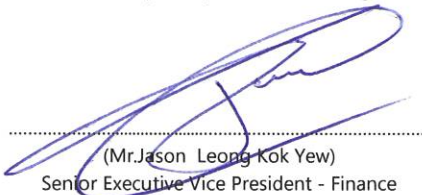
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2022	7,044,381
(3.19 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2022	6,225,197
Regulatory capital	51,436,730
(20.32 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	51,436,730
(20.32 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 July 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

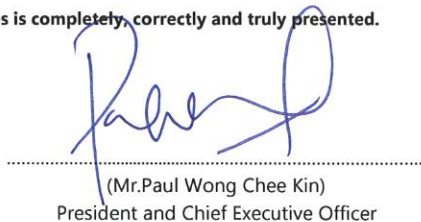
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 April 2022
 Information as of 31 December 2021

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 April 2022
 Information as of 31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer