

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 May 2022**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	885,222	Deposits	211,626,628
Interbank and money market items - net	12,758,579	Interbank and money market items	46,876,774
Financial assets measured at fair value through profit or loss	27,943,078	Liability payable on demand	433,093
Derivatives assets	59,306,078	Financial liabilities measured at fair value through profit or loss	15,350,976
Investments - net	93,653,523	Derivatives Liabilities	50,805,762
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	34,813,481
Loans to customers and accrued interest receivables - net	209,806,480	Other liabilities	42,131,984
Properties for sale - net	825,860	<b>Total Liabilities</b>	<b>402,038,698</b>
Premises and equipment - net	3,714,947	<b>Shareholders' equity</b>	
Other assets - net	30,667,705	Equity portion	27,557,097
		Other reserves	232,662
		Retained Earnings	12,637,456
		<b>Total shareholders' equity</b>	<b>40,427,215</b>
<b>Total Assets</b>	<b>442,465,913</b>	<b>Total liabilities and shareholders' equity</b>	<b>442,465,913</b>

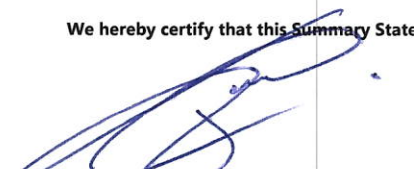
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022	7,999,662
( 3.75 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	7,055,293
Regulatory capital	51,352,860
( 20.34 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	51,352,860
( 20.34 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 May 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

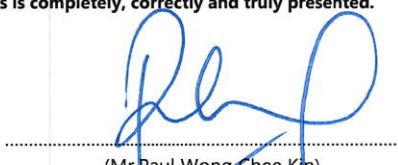
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure www.cimbthai.com  
 Date of disclosure 29 April 2022  
 Information as of 31 December 2021

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure www.cimbthai.com  
 Date of disclosure 29 April 2022  
 Information as of 31 December 2021

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 (Mr. Paul Wong Chee Kin)  
 President and Chief Executive Officer