

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 30 April 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	814,715	Deposits	207,334,134
Interbank and money market items - net	11,929,880	Interbank and money market items	44,652,444
Financial assets measured at fair value through profit or loss	30,365,119	Liability payable on demand	440,475
Derivatives assets	67,846,920	Financial liabilities measured at fair value through profit or loss	15,357,820
Investments - net	90,288,116	Derivatives Liabilities	59,744,660
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	37,035,089
Loans to customers and accrued interest receivables - net	207,279,068	Other liabilities	34,460,781
Properties for sale - net	830,304	Total Liabilities	399,025,403
Premises and equipment - net	3,727,220	Shareholders' equity	
Other assets - net	22,930,751	Equity portion	27,557,097
		Other reserves	191,725
		Retained Earnings	12,142,309
		Total shareholders' equity	39,891,131
Total Assets	438,916,534	Total liabilities and shareholders' equity	438,916,534

Non-Performing Loans (gross) for the quarter ended 31 March 2022	7,999,662
(3.75 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	7,055,293
Regulatory capital	51,253,696
(20.53 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	51,253,696
(20.53 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

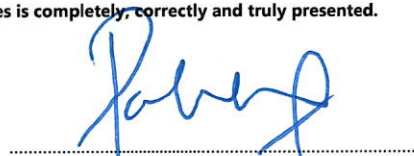
For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 April 2022
 Information as of 31 December 2021

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 April 2022
 Information as of 31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer