

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 March 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	843,100	Deposits	196,080,924
Interbank and money market items - net	10,669,560	Interbank and money market items	53,073,230
Financial assets measured at fair value through profit or loss	29,713,971	Liability payable on demand	415,891
Derivatives assets	40,257,846	Financial liabilities measured at fair value through profit or loss	16,639,181
Investments - net	88,233,179	Derivatives Liabilities	33,891,204
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	31,633,430
Loans to customers and accrued interest receivables - net	205,625,752	Other liabilities	32,183,810
Properties for sale - net	840,018	<b>Total Liabilities</b>	<b>363,917,670</b>
Premises and equipment - net	3,751,093	<b>Shareholders' equity</b>	
Other assets - net	21,421,348	Equity portion	27,557,097
		Other reserves	630,173
		Retained Earnings	12,155,368
		<b>Total shareholders' equity</b>	<b>40,342,638</b>
<b>Total Assets</b>	<b>404,260,308</b>	<b>Total liabilities and shareholders' equity</b>	<b>404,260,308</b>

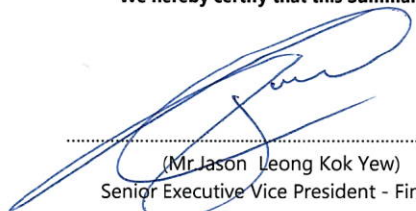
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022	7,999,662
( 3.75 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	7,055,293
Regulatory capital	51,794,202
( 21.37 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	51,794,202
( 21.37 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 March 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	

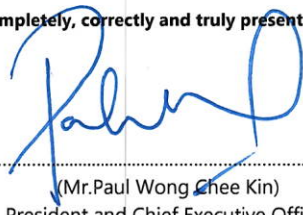
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 29 October 2021  
 Information as of 30 June 2021

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 29 October 2021  
 Information as of 30 June 2021

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 .....  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 .....  
 (Mr. Paul Wong Chee Kin)  
 President and Chief Executive Officer