

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 January 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	939,674	Deposits	173,750,342
Interbank and money market items - net	6,614,166	Interbank and money market items	63,704,953
Financial assets measured at fair value through profit or loss	31,357,024	Liability payable on demand	403,970
Derivatives assets	41,170,325	Financial liabilities measured at fair value through profit or loss	17,518,648
Investments - net	81,922,479	Derivatives Liabilities	36,848,439
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	29,426,884
Loans to customers and accrued interest receivables - net	204,845,204	Other liabilities	31,423,765
Properties for sale - net	982,999	<b>Total Liabilities</b>	<b>353,077,001</b>
Premises and equipment - net	3,797,280	<b>Shareholders' equity</b>	
Other assets - net	18,814,429	Equity portion	27,557,097
		Other reserves	1,030,749
		Retained Earnings	11,683,174
		<b>Total shareholders' equity</b>	<b>40,271,020</b>
<b>Total Assets</b>	<b>393,348,021</b>	<b>Total liabilities and shareholders' equity</b>	<b>393,348,021</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2021	7,612,043
( 3.64 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021	6,856,255
Regulatory capital	52,448,156
( 21.32 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	52,448,156
( 21.32 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)

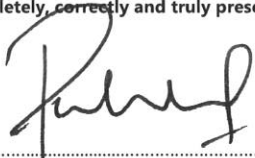
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 29 October 2021  
 Information as of 30 June 2021

For financial business groups  
 (under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 29 October 2021  
 Information as of 30 June 2021

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 (Mr. Paul Wong Chee Kin)  
 President and Chief Executive Officer