

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 December 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	817,779	Deposits	182,778,838
Interbank and money market items - net	9,261,644	Interbank and money market items	55,396,711
Financial assets measured at fair value through profit or loss	31,302,996	Liability payable on demand	432,383
Derivatives assets	46,418,711	Financial liabilities measured at fair value through profit or loss	17,743,843
Investments - net	74,279,241	Derivatives Liabilities	42,707,622
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	29,466,009
Loans to customers and accrued interest receivables - net	202,709,336	Other liabilities	26,295,333
Properties for sale - net	1,004,249	Total Liabilities	354,820,739
Premises and equipment - net	3,820,006	Shareholders' equity	
Other assets - net	22,360,805	Equity portion	27,557,097
		Other reserves	1,127,059
		Retained Earnings	11,374,313
		Total shareholders' equity	40,058,469
Total Assets	394,879,208	Total liabilities and shareholders' equity	394,879,208

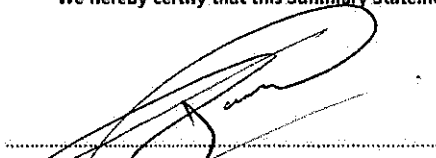
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2021	7,612,043
(3.64 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021	6,856,255
Regulatory capital	52,600,542
(21.80 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	52,600,542
(21.80 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 December 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

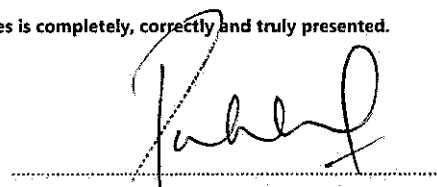
Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 October 2021
 Information as of 30 June 2021

For financial business groups
 (under the Notification of the Bank of Thailand
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 29 October 2021
 Information as of 30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer