

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 30 September 2021

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	825,243	Deposits	200,290,974
Interbank and money market items - net	8,017,427	Interbank and money market items	52,419,380
Financial assets measured at fair value through profit or loss	49,726,659	Liability payable on demand	309,233
Derivatives assets	73,179,446	Financial liabilities measured at fair value through profit or loss	17,759,494
Investments - net	66,677,841	Derivatives Liabilities	68,625,409
Investments in subsidiaries and associates - net	2,904,441	Debt issued and borrowings	36,907,443
Loans to customers and accrued interest receivables - net	207,631,279	Other liabilities	30,811,082
Properties for sale - net	1,037,967	<b>Total Liabilities</b>	<b>407,123,015</b>
Premises and equipment - net	3,155,200	<b>Shareholders' equity</b>	
Other assets - net	33,412,284	Equity portion	27,557,097
<b>Total Assets</b>	<b>446,567,787</b>	Other reserves	574,611
		Retained Earnings	11,313,064
		<b>Total shareholders' equity</b>	<b>39,444,772</b>
		<b>Total liabilities and shareholders' equity</b>	<b>446,567,787</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2021 ( 4.34 percent of total loans before deducting allowance for expected credit losses)	9,243,291
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021	7,311,704
Regulatory capital ( 20.28 (percent) ratio of total capital to risk weighted assets)	52,529,736
Capital after deducting capital add-ons for loans to large exposures ( 20.28 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	52,529,736
Changes in assets and liabilities during the quarter ended 30 September 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

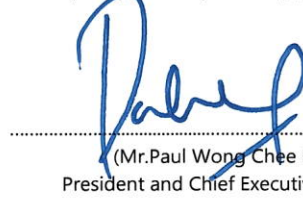
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 April 2021  
 Information as of 31 December 2020

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 April 2021  
 Information as of 31 December 2020

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 .....  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 .....  
 (Mr. Paul Wong Chee Kin)  
 President and Chief Executive Officer