

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 31 May 2021

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	817,449	Deposits	187,380,485
Interbank and money market items - net	5,413,940	Interbank and money market items	52,967,369
Financial assets measured at fair value through profit or loss	32,467,692	Liability payable on demand	270,323
Derivatives assets	44,487,521	Financial liabilities measured at fair value through profit or loss	29,508,590
Investments - net	65,449,038	Derivatives Liabilities	42,339,201
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	20,057,658
Loans to customers and accrued interest receivables - net	212,172,587	Other liabilities	18,007,211
Properties for sale - net	1,045,441	Total Liabilities	350,530,837
Premises and equipment - net	3,214,200	Shareholders' equity	
Other assets - net	21,685,953	Equity portion	27,557,097
Total Assets	389,687,136	Other reserves	980,926
		Retained Earnings	10,618,276
		Total shareholders' equity	39,156,299
		Total liabilities and shareholders' equity	389,687,136

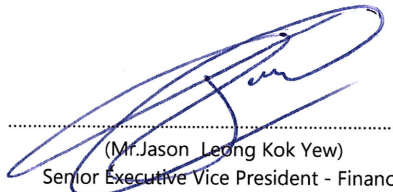
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (4.69 percent of total loans before deducting allowance for expected credit losses)	10,111,662
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	7,717,547
Regulatory capital (20.23 (percent) ratio of total capital to risk weighted assets)	51,596,909
Capital after deducting capital add-ons for loans to large exposures (20.23 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	51,596,909
Changes in assets and liabilities during the quarter ended 31 May 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 April 2021
 Information as of 31 December 2020

For financial business groups
 (under the Notification of the Bank of Thailand
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 April 2021
 Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer