

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 30 April 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	886,650	Deposits	195,584,887
Interbank and money market items - net	7,756,026	Interbank and money market items	48,618,445
Financial assets measured at fair value through profit or loss	33,876,409	Liability payable on demand	410,602
Derivatives assets	45,877,613	Financial liabilities measured at fair value through profit or loss	28,600,398
Investments - net	66,785,895	Derivatives Liabilities	43,929,894
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	20,015,080
Loans to customers and accrued interest receivables - net	209,882,669	Other liabilities	18,623,379
Properties for sale - net	1,033,965	Total Liabilities	355,782,685
Premises and equipment - net	3,243,663	Shareholders' equity	
Other assets - net	22,426,241	Equity portion	27,557,097
Total Assets	394,702,446	Other reserves	978,507
		Retained Earnings	10,384,157
		Total shareholders' equity	38,919,761
		Total liabilities and shareholders' equity	394,702,446

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021	10,111,662
(4.69 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	7,717,547
Regulatory capital	51,597,306
(20.28 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	51,597,306
(20.28 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

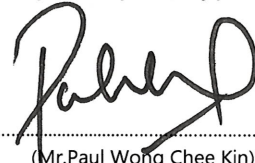
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
Channel for disclosure www.cimbthai.com
Date of disclosure 30 April 2021
Information as of 31 December 2020

For financial business groups
(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure www.cimbthai.com
Date of disclosure 30 April 2021
Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer