

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 March 2021

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	829,239	Deposits	188,849,135
Interbank and money market items - net	7,139,275	Interbank and money market items	53,168,074
Financial assets measured at fair value through profit or loss	35,454,141	Liability payable on demand	427,917
Derivatives assets	50,973,279	Financial liabilities measured at fair value through profit or loss	28,017,707
Investments - net	65,157,019	Derivatives Liabilities	49,759,392
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	20,059,478
Loans to customers and accrued interest receivables - net	209,805,553	Other liabilities	22,604,069
Properties for sale - net	1,002,648	Total Liabilities	362,885,772
Premises and equipment - net	3,267,061	Shareholders' equity	
Other assets - net	25,071,878	Equity portion	27,557,097
		Other reserves	899,736
		Retained Earnings	10,290,803
		Total shareholders' equity	38,747,636
Total Assets	401,633,408	Total liabilities and shareholders' equity	401,633,408


Non-Performing Loans (gross) for the quarter ended 31 March 2021 (4.69 percent of total loans before deducting allowance for expected credit losses)	10,111,662
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	7,717,547
Regulatory capital (19.72 (percent) ratio of total capital to risk weighted assets)	51,604,046
Capital after deducting capital add-ons for loans to large exposures (19.72 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	51,604,046
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

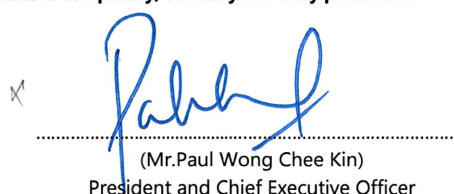
For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 October 2020
 Information as of 30 June 2020

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 October 2020
 Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer