

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 28 February 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	915,931	Deposits	183,107,564
Interbank and money market items - net	7,554,833	Interbank and money market items	53,043,117
Financial assets measured at fair value through profit or loss	35,885,822	Liability payable on demand	487,320
Derivatives assets	46,044,458	Financial liabilities measured at fair value through profit or loss	26,265,385
Investments - net	58,834,707	Derivatives Liabilities	45,649,120
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	19,131,660
Loans to customers and accrued interest receivables - net	213,696,643	Other liabilities	27,089,585
Properties for sale - net	909,229	Total Liabilities	354,773,751
Premises and equipment - net	3,362,876	Shareholders' equity	
Other assets - net	23,736,670	Equity portion	27,557,097
Total Assets	393,874,484	Other reserves	1,055,242
		Retained Earnings	10,488,394
		Total shareholders' equity	39,100,733
		Total liabilities and shareholders' equity	393,874,484

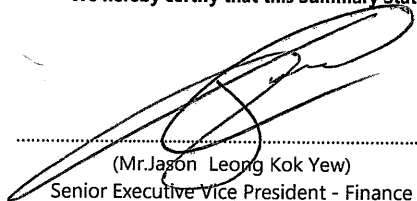
Non-Performing Loans (gross) for the quarter ended 31 December 2020 (4.53 percent of total loans before deducting allowance for expected credit losses)	10,099,820
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	7,110,100
Regulatory capital (20.18 (percent) ratio of total capital to risk weighted assets)	52,039,651
Capital after deducting capital add-ons for loans to large exposures (20.18 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	52,039,651
Changes in assets and liabilities during the quarter ended 28 February 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

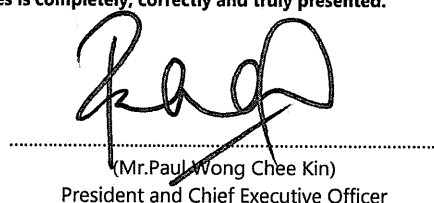
Channels for disclosure of information on capital requirement

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
Channel for disclosure www.cimbthai.com
Date of disclosure 30 October 2020
Information as of 30 June 2020

For financial business groups
(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure www.cimbthai.com
Date of disclosure 30 October 2020
Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer