

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 January 2021

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	946,159	Deposits	185,406,379
Interbank and money market items - net	7,074,211	Interbank and money market items	56,217,014
Financial assets measured at fair value through profit or loss	38,338,709	Liability payable on demand	412,176
Derivatives assets	52,727,142	Financial liabilities measured at fair value through profit or loss	27,337,895
Investments - net	59,155,079	Derivatives Liabilities	52,822,406
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	19,300,422
Loans to customers and accrued interest receivables - net	215,540,713	Other liabilities	23,499,069
Properties for sale - net	909,229	Total Liabilities	364,995,361
Premises and equipment - net	3,389,457	Shareholders' equity	
Other assets - net	23,404,514	Equity portion	27,557,097
		Other reserves	1,529,282
		Retained Earnings	10,336,788
Total Assets	404,418,528	Total shareholders' equity	39,423,167
		Total liabilities and shareholders' equity	404,418,528

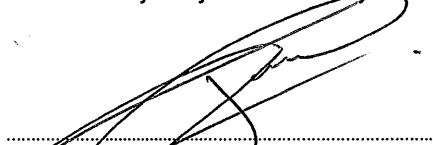
Non-Performing Loans (gross) for the quarter ended 31 December 2020 (4.53 percent of total loans before deducting allowance for expected credit losses)	10,099,820
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	7,110,100
Regulatory capital (20.49 (percent) ratio of total capital to risk weighted assets)	52,739,781
Capital after deducting capital add-ons for loans to large exposures (20.49 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	52,739,781
Changes in assets and liabilities during the quarter ended 31 January 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

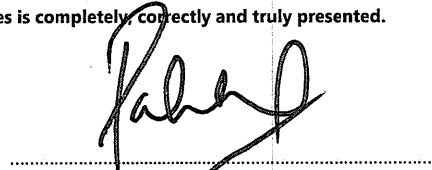
For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 October 2020
 Information as of 30 June 2020

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 30 October 2020
 Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance



 (Mr. Paul Wong Chee Kin)
 President and Chief Executive Officer