

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 30 September 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,042,994	Deposits	202,396,106
Interbank and money market items - net	4,580,214	Interbank and money market items	43,439,823
Financial assets measured at fair value through profit or loss	37,554,013	Liability payable on demand	186,764
Derivatives assets	47,513,382	Financial liabilities measured at fair value through profit or loss	27,896,135
Investments - net	57,921,642	Derivatives Liabilities	46,830,994
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	23,256,843
Loans to customers and accrued interest receivables - net	223,585,923	Other liabilities	13,102,368
Properties for sale - net	890,234	<b>Total Liabilities</b>	<b>357,109,033</b>
Premises and equipment - net	3,475,458	<b>Shareholders' equity</b>	
Other assets - net	16,710,739	Equity portion	27,557,097
		Other reserves	1,449,650
		Retained Earnings	10,092,134
		<b>Total shareholders' equity</b>	<b>39,098,881</b>
<b>Total Assets</b>	<b>396,207,914</b>	<b>Total liabilities and shareholders' equity</b>	<b>396,207,914</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2020 ( 5.86 percent of total loans before deducting allowance for expected credit losses)	13,484,310
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2020	10,005,201
Regulatory capital ( 19.81 (percent) ratio of total capital to risk weighted assets)	52,419,787
Capital after deducting capital add-ons for loans to large exposures ( 19.81 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	52,419,787
Changes in assets and liabilities during the quarter ended 30 September 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

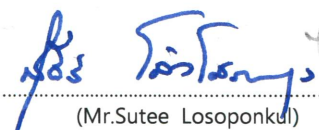
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure www.cimbthai.com  
 Date of disclosure 19 June 2020  
 Information as of 31 December 2019

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure www.cimbthai.com  
 Date of disclosure 19 June 2020  
 Information as of 31 December 2019

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 (Mr. Sutee Losoponkul)  
 Acting President and Chief Executive Officer