

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 July 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,357,739	Deposits	200,196,556
Interbank and money market items - net	4,262,270	Interbank and money market items	48,331,133
Financial assets measured at fair value through profit or loss	37,596,313	Liability payable on demand	262,493
Derivatives assets	54,221,031	Financial liabilities measured at fair value through profit or loss	28,383,448
Investments - net	59,427,767	Derivatives Liabilities	53,614,506
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	24,196,598
Loans to customers and accrued interest receivables - net	226,092,136	Other liabilities	13,215,208
Properties for sale - net	902,957	Total Liabilities	368,199,942
Premises and equipment - net	3,454,366	Shareholders' equity	
Other assets - net	17,368,744	Equity portion	27,557,097
		Other reserves	1,670,418
		Retained Earnings	10,189,181
		Total shareholders' equity	39,416,696
Total Assets	407,616,638	Total liabilities and shareholders' equity	407,616,638

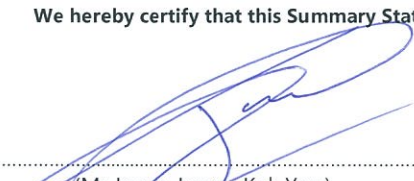
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2020 (5.71 percent of total loans before deducting allowance for expected credit losses)	13,467,101
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	9,526,243
Regulatory capital (18.14 (percent) ratio of total capital to risk weighted assets)	48,252,337
Capital after deducting capital add-ons for loans to large exposures (18.14 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	48,252,337
Changes in assets and liabilities during the quarter ended 31 July 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks
 Channel for disclosure www.cimbthai.com
 Date of disclosure 19 June 2020
 Information as of 31 December 2019

For financial business groups
 (under the Notification of the Bank of Thailand)
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
 Channel for disclosure www.cimbthai.com
 Date of disclosure 19 June 2020
 Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Adisorn Sermchaiwong)
 President and Chief Executive Officer