

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 May 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,306,494	Deposits	216,794,123
Interbank and money market items - net	14,878,925	Interbank and money market items	49,026,844
Financial assets measured at fair value through profit or loss	37,945,493	Liability payable on demand	353,978
Derivatives assets	56,837,996	Financial liabilities measured at fair value through profit or loss	28,232,447
Investments - net	58,324,455	Derivatives Liabilities	54,743,428
Investments in subsidiaries and associates - net	2,308,315	Debt issued and borrowings	24,303,032
Loans to customers and accrued interest receivables - net	235,178,352	Other liabilities	17,934,989
Properties for sale - net	918,066	<b>Total Liabilities</b>	<b>391,388,841</b>
Premises and equipment - net	3,517,153	<b>Shareholders' equity</b>	
Other assets - net	18,712,971	Equity portion	27,557,097
		Other reserves	1,584,062
		Retained Earnings	9,398,220
		<b>Total shareholders' equity</b>	<b>38,539,379</b>
<b>Total Assets</b>	<b>429,928,220</b>	<b>Total liabilities and shareholders' equity</b>	<b>429,928,220</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 ( 5.14 percent of total loans before deducting allowance for expected credit losses)	12,672,884
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	9,624,934
Regulatory capital ( 17.18 (percent) ratio of total capital to risk weighted assets)	48,346,161
Capital after deducting capital add-ons for loans to large exposures ( 17.18 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	48,346,161
Changes in assets and liabilities during the quarter ended 31 May 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)

Date of disclosure 19 June 2020

Information as of 31 December 2019

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)

Date of disclosure 19 June 2020

Information as of 31 December 2019

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 .....  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
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 (Mr. Adisorn Sermchaiwong)  
 President and Chief Executive Officer