

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)  
As of 30 April 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,171,261	Deposits	203,685,346
Interbank and money market items - net	17,116,638	Interbank and money market items	65,459,536
Financial assets measured at fair value through profit or loss	37,587,482	Liability payable on demand	289,091
Derivatives assets	63,942,409	Financial liabilities measured at fair value through profit or loss	28,147,587
Investments - net	59,061,855	Derivatives Liabilities	62,185,987
Investments in subsidiaries and associates - net	2,208,315	Debt issued and borrowings	24,634,597
Loans to customers and accrued interest receivables - net	233,044,953	Other liabilities	18,861,832
Properties for sale - net	916,072	<b>Total Liabilities</b>	<b>403,263,976</b>
Premises and equipment - net	3,541,348	<b>Shareholders' equity</b>	
Other assets - net	23,001,277	Equity portion	27,557,097
		Other reserves	1,589,621
		Retained Earnings	9,180,916
<b>Total Assets</b>	<b>441,591,610</b>	<b>Total shareholders' equity</b>	<b>38,327,634</b>
		<b>Total liabilities and shareholders' equity</b>	<b>441,591,610</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 ( 5.14 percent of total loans before deducting allowance for expected credit losses)	12,672,884
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	9,624,934
Regulatory capital ( 17.04 (percent) ratio of total capital to risk weighted assets)	48,456,451
Capital after deducting capital add-ons for loans to large exposures ( 17.04 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	48,456,451
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)

Date of disclosure 31 October 2019

Information as of 30 June 2019

For financial business groups

(under the Notification of the Bank of Thailand)

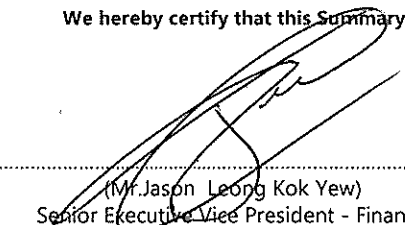
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

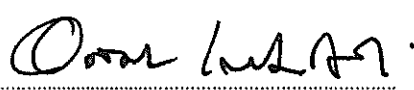
Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)

Date of disclosure 31 October 2019

Information as of 30 June 2019

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
.....  
(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Adisorn Sermchaiwong)  
President and Chief Executive Officer