

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 29 February 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,291,316	Deposits	198,515,238
Interbank and money market items - net	6,794,355	Interbank and money market items	49,590,827
Financial assets measured at fair value through profit or loss	31,870,556	Liability payable on demand	415,363
Derivatives assets	55,762,276	Financial liabilities measured at fair value through profit or loss	25,536,290
Investments - net	56,377,437	Derivatives Liabilities	56,141,385
Investments in subsidiaries and associates - net	2,208,315	Debt issued and borrowings	24,442,510
Loans to customers and accrued interest receivables - net	225,898,963	Other liabilities	17,619,972
Properties for sale - net	897,625	Total Liabilities	372,261,585
Premises and equipment - net	3,568,382	Shareholders' equity	
Other assets - net	25,523,550	Equity portion	27,557,097
		Other reserves	1,729,166
		Retained Earnings	8,644,927
Total Assets	410,192,775	Total shareholders' equity	37,931,190
		Total liabilities and shareholders' equity	410,192,775

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2019 (4.59 percent of total loans before deducting allowance for expected credit losses)	10,746,588
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	5,452,975
Regulatory capital (17.81 (percent) ratio of total capital to risk weighted assets)	48,156,290
Capital after deducting capital add-ons for loans to large exposures (17.81 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	48,156,290
Changes in assets and liabilities during the quarter ended 29 February 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.cimbthai.com

Date of disclosure 31 October 2019

Information as of 30 June 2019

For financial business groups

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.cimbthai.com

Date of disclosure 31 October 2019

Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(Mr. Jason Leong Kok Yew)

Senior Executive Vice President - Finance

(Mr. Adisorn Sermchaiwong)

President and Chief Executive Officer