

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 December 2020

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	917,690	Deposits	194,149,733
Interbank and money market items - net	6,716,284	Interbank and money market items	47,667,618
Financial assets measured at fair value through profit or loss	34,426,785	Liability payable on demand	256,216
Derivatives assets	57,560,611	Financial liabilities measured at fair value through profit or loss	28,948,799
Investments - net	61,543,507	Derivatives Liabilities	57,221,164
Investments in subsidiaries and associates - net	2,933,315	Debt issued and borrowings	19,449,377
Loans to customers and accrued interest receivables - net	217,575,772	Other liabilities	17,496,692
Properties for sale - net	909,229	<b>Total Liabilities</b>	<b>365,189,599</b>
Premises and equipment - net	3,416,073	<b>Shareholders' equity</b>	
Other assets - net	18,422,064	Equity portion	27,557,097
		Other reserves	1,593,402
		Retained Earnings	10,081,232
<b>Total Assets</b>	<b>404,421,330</b>	<b>Total shareholders' equity</b>	<b>39,231,731</b>
		<b>Total liabilities and shareholders' equity</b>	<b>404,421,330</b>

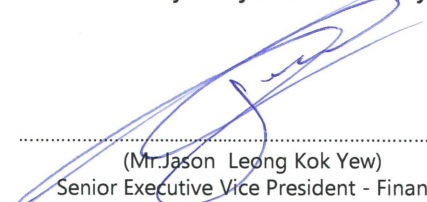
	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2020 ( 4.53 percent of total loans before deducting allowance for expected credit losses)	10,099,820
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	7,110,100
Regulatory capital ( 20.75 (percent) ratio of total capital to risk weighted assets)	52,822,589
Capital after deducting capital add-ons for loans to large exposures (20.75 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	52,822,589
Changes in assets and liabilities during the quarter ended 31 December 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

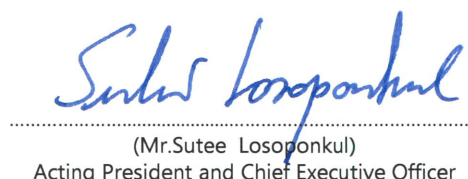
**Channels for disclosure of information on capital requirement**

For Commercial Bank  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Commercial Banks  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 October 2020  
 Information as of 30 June 2020

For financial business groups  
 (under the Notification of the Bank of Thailand)  
 Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups  
 Channel for disclosure [www.cimbthai.com](http://www.cimbthai.com)  
 Date of disclosure 30 October 2020  
 Information as of 30 June 2020

**We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.**

  
 .....  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance

  
 .....  
 (Mr. Sutee Losonkul)  
 Acting President and Chief Executive Officer