

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,350,614	Deposits	199,132,082
Interbank and money market items, net	6,115,209	Interbank and money market items, net	43,393,672
Claims on securities	-	Liabilities payable on demand	268,816
Derivatives assets	43,459,246	Liabilities to deliver securities	-
Investments - net	86,796,231	Financial liabilities designated at fair value through profit or loss	24,422,520
(with obligations Thousand Baht 28,079,418)		Derivatives liabilities	44,659,756
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	23,818,667
Loans to customers, net	222,002,446	Bank's liabilities under acceptances	83,360
Accrued interest receivables	469,496	Other liabilities	14,405,341
Customers' liabilities under acceptances	83,360	Total Liabilities	350,184,214
Properties foreclosed, net	894,230		
Premises and equipment, net	3,339,032	Shareholders' equity	
Other assets, net	18,390,540	Equity portion ¹ /	27,557,097
		Other reserves	1,512,575
		Retained Earnings	5,854,833
		Total Shareholders' equity	34,924,505
Total Assets	385,108,719	Total Liabilities and Shareholders' equity	385,108,719

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 December 2019 (Quarterly)	6,385,721
(2.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2019 (Quarterly)	5,452,975
Actual provisioning for loan loss, as of 31 December 2019 (Quarterly)	9,455,220
Loans to related parties	34,275,461
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	45,928,990
(Capital adequacy ratio = 17.42 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	45,928,990
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.42 percent)	
Change in assets and liabilities this quarter as of 31 December 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	59,252,019
Avals to bills and guarantees of loans	2,150,100
Liabilities under unmatured import bills	330,890
Letters of credit	605,056
Other contingencies	56,165,973

1/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

2/Non-Performing Loans (gross) as of 31 December 2019 (Quarterly) 10,746,588

(4.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2019

Date of disclosure 31 October 2019

Information as of 30 June 2019

Information as of 30 June 2019

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance



(Mr. Adisorn Sermchaiwong)
President and Chief Executive Officer