

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,253,900	Deposits	189,674,052
Interbank and money market items, net	5,839,495	Interbank and money market items, net	46,343,777
Claims on securities	-	Liabilities payable on demand	1,686,356
Derivatives assets	45,763,505	Liabilities to deliver securities	-
Investments - net	86,217,486	Financial liabilities designated at fair value through profit or loss	24,896,088
(with obligations Thousand Baht 33,702,966)		Derivatives liabilities	47,706,677
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	23,314,547
Loans to customers, net	218,255,470	Bank's liabilities under acceptances	134,949
Accrued interest receivables	667,707	Other liabilities	14,042,400
Customers' liabilities under acceptances	134,949	Total Liabilities	347,798,846
Properties foreclosed, net	893,197		
Premises and equipment, net	3,336,784	Shareholders' equity	
Other assets, net	18,052,909	Equity portion ¹	27,557,097
		Other reserves	1,649,938
		Retained Earnings	5,617,836
		Total Shareholders' equity	34,824,871
Total Assets	382,623,717	Total Liabilities and Shareholders' equity	382,623,717

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2019 (Quarterly)	6,116,455
(2.69 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	5,689,902
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	9,756,809
Loans to related parties	33,331,808
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,454,865
(Capital adequacy ratio = 17.94 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,454,865
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.94 percent)	
Change in assets and liabilities this quarter as of 30 November 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	71,963,934
Avals to bills and guarantees of loans	2,478,076
Liabilities under unmatured import bills	346,087
Letters of credit	556,631
Other contingencies	68,583,140

¹Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 10,687,834
(4.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2019

Date of disclosure 31 October 2019

Information as of 30 June 2019

Information as of 30 June 2019

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Adisorn Sermchaiwong)
 President and Chief Executive Officer