

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 September 2019

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,337,623	Deposits	195,450,138
Interbank and money market items, net	6,395,852	Interbank and money market items, net	42,474,357
Claims on securities	-	Liabilities payable on demand	627,105
Derivatives assets	44,802,173	Liabilities to deliver securities	-
Investments - net	84,475,062	Financial liabilities designated at fair value through profit or loss	29,399,051
(with obligations Thousand Baht 32,171,166 )		Derivatives liabilities	46,813,907
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	20,851,638
Loans to customers, net	220,318,249	Bank's liabilities under acceptances	243,626
Accrued interest receivables	813,406	Other liabilities	13,295,974
Customers' liabilities under acceptances	243,626	<b>Total Liabilities</b>	<b>349,155,796</b>
Properties foreclosed, net	900,945		
Premises and equipment, net	3,378,623	<b>Shareholders' equity</b>	
Other assets, net	19,035,541	Equity portion <sup>1</sup> /	27,557,097
		Other reserves	1,673,092
		Retained Earnings	5,523,430
		<b>Total Shareholders' equity</b>	<b>34,753,619</b>
<b>Total Assets</b>	<b>383,909,415</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>383,909,415</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 September 2019 (Quarterly) (2.69 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,116,455
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	5,689,902
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	9,756,809
Loans to related parties	31,893,317
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,535,038
(Capital adequacy ratio = 18.02 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,535,038
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.02 percent )	
Change in assets and liabilities this quarter as of 30 September 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	60,373,123
Avals to bills and guarantees of loans	2,558,571
Liabilities under unmatured import bills	238,670
Letters of credit	567,862
Other contingencies	57,008,020

<sup>1</sup>/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 10,687,834  
( 4.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2019


Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

  
.....  
(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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For (Mr. Adisorn Sermchaiwong)  
President and Chief Executive Officer