

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2019

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,394,724	Deposits	195,567,261
Interbank and money market items, net	6,196,524	Interbank and money market items, net	42,645,668
Claims on securities	-	Liabilities payable on demand	481,626
Derivatives assets	46,491,974	Liabilities to deliver securities	-
Investments - net	91,147,639	Financial liabilities designated at fair value through profit or loss	33,233,897
(with obligations Thousand Baht 31,083,666)		Derivatives liabilities	48,752,221
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	19,325,745
Loans to customers, net	218,415,060	Bank's liabilities under acceptances	237,232
Accrued interest receivables	703,304	Other liabilities	15,060,133
Customers' liabilities under acceptances	237,232	Total Liabilities	355,303,783
Properties foreclosed, net	892,814		
Premises and equipment, net	3,398,384	Shareholders' equity	
Other assets, net	18,999,562	Equity portion ¹	27,557,097
		Other reserves	1,852,170
		Retained Earnings	5,372,482
		Total Shareholders' equity	34,781,749
Total Assets	390,085,532	Total Liabilities and Shareholders' equity	390,085,532

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2019 (Quarterly) (2.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,387,255
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	5,983,746
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	10,244,120
Loans to related parties	31,078,443
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,744,039
(Capital adequacy ratio = 17.86 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,744,039
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.86 percent)	
Change in assets and liabilities this quarter as of 31 August 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	64,347,332
Avals to bills and guarantees of loans	2,230,595
Liabilities under unmatured import bills	153,852
Letters of credit	734,881
Other contingencies	61,228,004

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 10,262,266
(4.47 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

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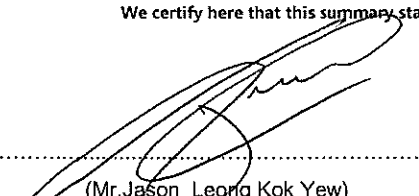
Date of disclosure 30 April 2019

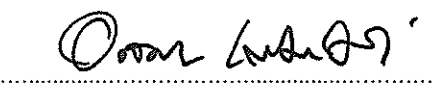
Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Adisorn Sermchaiwong)
Acting President and Chief Executive Officer