

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 July 2019

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,292,100	Deposits	187,388,700
Interbank and money market items, net	7,000,934	Interbank and money market items, net	40,778,293
Claims on securities	-	Liabilities payable on demand	449,894
Derivatives assets	42,042,782	Liabilities to deliver securities	-
Investments - net	78,723,490	Financial liabilities designated at fair value through profit or loss	34,931,934
(with obligations Thousand Baht 30,655,066 )		Derivatives liabilities	43,274,593
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	18,337,563
Loans to customers, net	219,001,823	Bank's liabilities under acceptances	171,715
Accrued interest receivables	811,668	Other liabilities	12,973,532
Customers' liabilities under acceptances	171,715	<b>Total Liabilities</b>	<b>338,306,224</b>
Properties foreclosed, net	856,073		
Premises and equipment, net	3,447,129	<b>Shareholders' equity</b>	
Other assets, net	17,319,471	Equity portion <sup>1</sup> /	27,557,097
		Other reserves	1,713,528
		Retained Earnings	5,298,651
		<b>Total Shareholders' equity</b>	<b>34,569,276</b>
<b>Total Assets</b>	<b>372,875,500</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>372,875,500</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 June 2019 (Quarterly) (2.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,387,255
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	5,983,746
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	10,244,120
Loans to related parties	30,242,010
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,546,547
(Capital adequacy ratio = 18.18 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.18 percent )	46,546,547
Change in assets and liabilities this quarter as of 31 July 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	72,471,365
Avals to bills and guarantees of loans	2,230,595
Liabilities under unmatured import bills	258,491
Letters of credit	824,317
Other contingencies	69,157,962

<sup>1</sup>/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 10,262,266  
( 4.47 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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Date of disclosure 30 April 2019

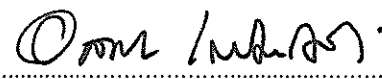
Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
.....  
(Mr. Jashn Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Adisorn Sermchaiwong)  
Acting President and Chief Executive Officer