

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,622,532	Deposits	187,341,934
Interbank and money market items, net	6,547,034	Interbank and money market items, net	39,083,165
Claims on securities	-	Liabilities payable on demand	457,123
Derivatives assets	44,215,116	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 27,040,766)	80,563,753	Financial liabilities designated at fair value through profit or loss	34,766,864
Investments in subsidiaries and associates, net	2,208,315	Derivatives liabilities	45,584,596
Loans to customers, net	217,193,640	Debts issued and Borrowings	16,983,589
Accrued interest receivables	667,472	Bank's liabilities under acceptances	98,435
Customers' liabilities under acceptances	98,435	Other liabilities	16,198,408
Properties foreclosed, net	856,962	Total Liabilities	340,514,114
Premises and equipment, net	3,448,554	Shareholders' equity	
Other assets, net	17,750,287	Equity portion ¹	27,557,097
		Other reserves	1,685,226
		Retained Earnings	5,415,663
		Total Shareholders' equity	34,657,986
Total Assets	375,172,100	Total Liabilities and Shareholders' equity	375,172,100

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2019 (Quarterly) (2.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,387,255
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	5,983,746
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	10,244,120
Loans to related parties	29,419,729
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.10 percent)	46,523,135
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.10 percent)	46,523,135
Change in assets and liabilities this quarter as of 30 June 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	64,887,474
Avals to bills and guarantees of loans	2,236,621
Liabilities under unmatured import bills	186,179
Letters of credit	898,755
Other contingencies	61,565,919

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 10,262,266
(4.47 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimblthai.com

Date of disclosure 30 April 2019

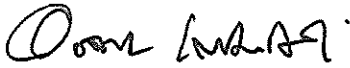
Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Adisorn Sermchaiwong)
Acting President and Chief Executive Officer