

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2019

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,258,483	Deposits	182,234,925
Interbank and money market items, net	5,845,381	Interbank and money market items, net	63,769,794
Claims on securities	-	Liabilities payable on demand	438,474
Derivatives assets	27,506,282	Liabilities to deliver securities	-
Investments - net	102,646,422	Financial liabilities designated at fair value through profit or loss	35,232,501
(with obligations Thousand Baht 48,035,575 )		Derivatives liabilities	27,062,254
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,234,428
Loans to customers, net	214,677,459	Bank's liabilities under acceptances	114,058
Accrued interest receivables	624,949	Other liabilities	9,503,214
Customers' liabilities under acceptances	114,058	<b>Total Liabilities</b>	<b>335,589,648</b>
Properties foreclosed, net	855,003		
Premises and equipment, net	3,458,627	<b>Shareholders' equity</b>	
Other assets, net	11,077,054	Equity portion <sup>1</sup> /	27,557,097
		Other reserves	1,624,119
		Retained Earnings	5,501,169
		<b>Total Shareholders' equity</b>	<b>34,682,385</b>
<b>Total Assets</b>	<b>370,272,033</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>370,272,033</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 31 March 2019 (Quarterly) (2.39 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,258,635
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	5,499,786
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	10,004,113
Loans to related parties	28,478,783
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,357,947
(Capital adequacy ratio = 18.39 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,357,947
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.39 percent )	
Change in assets and liabilities this quarter as of 31 May 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	66,913,413
Avals to bills and guarantees of loans	2,240,190
Liabilities under unmatured import bills	138,133
Letters of credit	752,631
Other contingencies	63,782,459

<sup>1</sup> /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup> /Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 9,701,855

( 4.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2019


Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

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(Mr. Adisorn Sermchaiwong)  
Acting President and Chief Executive Officer