

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2019

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,397,994	Deposits	181,476,799
Interbank and money market items, net	7,039,437	Interbank and money market items, net	62,051,311
Claims on securities	-	Liabilities payable on demand	368,260
Derivatives assets	24,839,700	Liabilities to deliver securities	-
Investments - net	98,926,747	Financial liabilities designated at fair value through profit or loss	34,800,040
(with obligations Thousand Baht 42,306,709)		Derivatives liabilities	24,050,770
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,329,441
Loans to customers, net	212,684,638	Bank's liabilities under acceptances	134,978
Accrued interest receivables	688,165	Other liabilities	9,213,576
Customers' liabilities under acceptances	134,978	Total Liabilities	329,425,175
Properties foreclosed, net	859,327		
Premises and equipment, net	3,471,339	Shareholders' equity	
Other assets, net	11,789,437	Equity portion ^{1/}	27,557,097
		Other reserves	1,579,969
		Retained Earnings	5,477,836
		Total Shareholders' equity	34,614,902
Total Assets	364,040,077	Total Liabilities and Shareholders' equity	364,040,077

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2019 (Quarterly)	5,258,635
(2.39 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	5,499,786
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	10,004,113
Loans to related parties	27,900,095
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,266,187
(Capital adequacy ratio = 18.26 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,266,187
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.26 percent)	
Change in assets and liabilities this quarter as of 30 April 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	63,103,640
Avals to bills and guarantees of loans	2,251,713
Liabilities under unmatured import bills	291,745
Letters of credit	595,908
Other contingencies	59,964,274

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 9,701,855
(4.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2019


Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Adisorn Sermchaiwong)
Acting President and Chief Executive Officer