

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,599,080	Deposits	189,228,049
Interbank and money market items, net	8,333,848	Interbank and money market items, net	53,027,624
Claims on securities	-	Liabilities payable on demand	641,897
Derivatives assets	31,837,277	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 41,679,909)	100,338,646	Financial liabilities designated at fair value through profit or loss	35,103,786
Investments in subsidiaries and associates, net	2,208,315	Derivatives liabilities	31,604,166
Loans to customers, net	210,622,103	Debts issued and Borrowings	16,835,029
Accrued interest receivables	786,988	Bank's liabilities under acceptances	130,991
Customers' liabilities under acceptances	130,991	Other liabilities	14,310,108
Properties foreclosed, net	825,537	Total Liabilities	340,881,650
Premises and equipment, net	3,526,913	Shareholders' equity	
Other assets, net	15,153,131	Equity portion ¹ /	27,557,097
		Other reserves	1,491,314
		Retained Earnings	5,432,768
Total Assets	375,362,829	Total Shareholders' equity	34,481,179
		Total Liabilities and Shareholders' equity	375,362,829

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2018 (Quarterly) (2.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,123,001
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	5,461,646
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	9,754,852
Loans to related parties	26,824,865
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.39 percent)	46,153,251
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.39 percent)	46,153,251
Change in assets and liabilities this quarter as of 28 February 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	57,441,296
Avals to bills and guarantees of loans	2,285,061
Liabilities under unmatured import bills	433,329
Letters of credit	804,049
Other contingencies	53,918,857

¹ /Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares


² /Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 9,529,650
(4.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

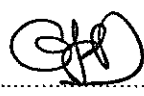
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 30 October 2018
Information as of 30 June 2018

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 30 October 2018
Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Omar Siddiq Bin Amin Noer Rashid)
Acting President and Chief Executive Officer