

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,845,057	Deposits	182,616,145
Interbank and money market items, net	5,390,415	Interbank and money market items, net	60,501,359
Claims on securities	-	Liabilities payable on demand	568,169
Derivatives assets	40,052,769	Liabilities to deliver securities	-
Investments - net	106,855,325	Financial liabilities designated at fair value through profit or loss	35,807,664
(with obligations Thousand Baht 48,460,709)		Derivatives liabilities	40,580,749
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	16,610,460
Loans to customers, net	208,706,260	Bank's liabilities under acceptances	118,896
Accrued interest receivables	809,927	Other liabilities	13,233,139
Customers' liabilities under acceptances	118,896	Total Liabilities	350,036,581
Properties foreclosed, net	826,429		
Premises and equipment, net	3,513,026	Shareholders' equity	
Other assets, net	14,212,178	Equity portion ¹	27,557,097
		Other reserves	1,541,815
		Retained Earnings	5,403,104
		Total Shareholders' equity	34,502,016
Total Assets	384,538,597	Total Liabilities and Shareholders' equity	384,538,597

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2018 (Quarterly)	5,123,001
(2.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	5,461,646
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	9,754,852
Loans to related parties	26,379,497
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,149,211
(Capital adequacy ratio = 18.10 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,149,211
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.10 percent)	
Change in assets and liabilities this quarter as of 31 January 2019 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	56,216,622
Avals to bills and guarantees of loans	2,319,689
Liabilities under unmatured import bills	249,199
Letters of credit	948,857
Other contingencies	52,698,877

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 9,529,650

(4.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

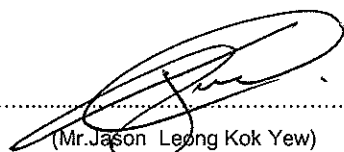
Date of disclosure 30 October 2018

Date of disclosure 30 October 2018

Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


(Mr. Jason Leong Kok Yew)

Senior Executive Vice President - Finance



(Mr. Omar Siddiq Bin Amin Noer Rashid)
Acting President and Chief Executive Officer