

**CIMB Thai Bank Public Company Limited**

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,745,984	Deposits	185,215,037
Interbank and money market items, net	6,684,225	Interbank and money market items, net	44,533,942
Claims on securities	-	Liabilities payable on demand	378,991
Derivatives assets	23,395,513	Liabilities to deliver securities	-
Investments - net	92,172,323	Financial liabilities designated at fair value through profit or loss	35,512,718
(with obligations Thousand Baht 33,111,487 )		Derivatives liabilities	24,318,003
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	16,968,348
Loans to customers, net	209,094,072	Bank's liabilities under acceptances	77,699
Accrued interest receivables	502,263	Other liabilities	8,992,373
Customers' liabilities under acceptances	77,699	<b>Total Liabilities</b>	<b>315,997,111</b>
Properties foreclosed, net	831,149		
Premises and equipment, net	3,471,101	<b>Shareholders' equity</b>	
Other assets, net	10,194,845	Equity portion <sup>1</sup> /	27,557,097
		Other reserves	1,422,488
		Retained Earnings	5,400,793
		<b>Total Shareholders' equity</b>	<b>34,380,378</b>
<b>Total Assets</b>	<b>350,377,489</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>350,377,489</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 31 December 2018 (Quarterly)	5,123,001
(2.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	5,461,646
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	9,754,852
Loans to related parties	25,823,539
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,016,067
(Capital adequacy ratio = 18.69 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,016,067
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.69 percent )	
Change in assets and liabilities this quarter as of 31 December 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	51,769,296
Avals to bills and guarantees of loans	2,430,375
Liabilities under unmatured import bills	239,083
Letters of credit	1,185,619
Other contingencies	47,914,219

<sup>1</sup>/Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 9,529,650  
( 4.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

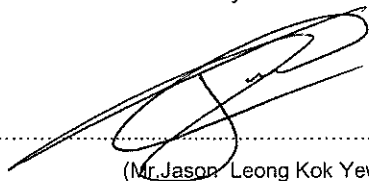
Date of disclosure 30 October 2018

Date of disclosure 30 October 2018

Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance



(Mr. Kittiphun Anutarasoti)  
President and Chief Executive Officer