

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,557,202	Deposits	182,643,368
Interbank and money market items, net	6,234,346	Interbank and money market items, net	43,067,409
Claims on securities	-	Liabilities payable on demand	452,897
Derivatives assets	21,521,787	Liabilities to deliver securities	-
Investments - net	93,862,789	Financial liabilities designated at fair value through profit or loss	34,810,173
(with obligations Thousand Baht 28,832,187)		Derivatives liabilities	23,071,736
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,108,212
Loans to customers, net	203,143,972	Bank's liabilities under acceptances	25,068
Accrued interest receivables	589,983	Other liabilities	9,399,205
Customers' liabilities under acceptances	25,068	Total Liabilities	310,578,068
Properties foreclosed, net	828,506	Shareholders' equity	
Premises and equipment, net	3,452,341	Equity portion ^{1/}	27,557,097
Other assets, net	11,684,656	Other reserves	1,190,343
		Retained Earnings	5,783,457
Total Assets	345,108,965	Total Shareholders' equity	34,530,897
		Total Liabilities and Shareholders' equity	345,108,965

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2018 (Quarterly)	6,106,582
(2.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	7,091,556
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	11,050,475
Loans to related parties	25,418,707
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,546,954
(Capital adequacy ratio = 18.91 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,546,954
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.91 percent)	
Change in assets and liabilities this quarter as of 30 November 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	56,637,330
Avals to bills and guarantees of loans	2,440,573
Liabilities under unmatured import bills	503,413
Letters of credit	952,835
Other contingencies	52,740,509

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 12,201,329
(5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Date of disclosure 30 October 2018

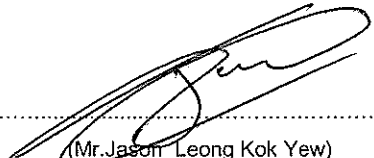
Information as of 30 June 2018

Location of disclosure www.cimbthai.com

Date of disclosure 30 October 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer