

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,552,541	Deposits	183,532,760
Interbank and money market items, net	6,725,105	Interbank and money market items, net	33,319,616
Claims on securities	-	Liabilities payable on demand	392,335
Derivatives assets	27,371,511	Liabilities to deliver securities	-
Investments - net	87,333,022	Financial liabilities designated at fair value through profit or loss	33,774,411
(with obligations Thousand Baht 19,998,387)		Derivatives liabilities	28,414,404
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,352,601
Loans to customers, net	199,511,115	Bank's liabilities under acceptances	4,201
Accrued interest receivables	774,419	Other liabilities	9,854,964
Customers' liabilities under acceptances	4,201	Total Liabilities	306,645,292
Properties foreclosed, net	828,478		
Premises and equipment, net	3,460,749	Shareholders' equity	
Other assets, net	11,794,155	Equity portion ¹	27,557,097
		Other reserves	1,097,868
		Retained Earnings	6,263,354
		Total Shareholders' equity	34,918,319
Total Assets	341,563,611	Total Liabilities and Shareholders' equity	341,563,611

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2018 (Quarterly) (2.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,106,582
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	7,091,556
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	11,050,475
Loans to related parties	24,613,782
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	46,531,879
(Capital adequacy ratio = 18.53 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	46,531,879
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.53 percent)	
Change in assets and liabilities this quarter as of 31 October 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	68,796,906
Avals to bills and guarantees of loans	2,374,131
Liabilities under unmatured import bills	387,407
Letters of credit	1,334,919
Other contingencies	64,700,449

¹Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 12,201,329
(5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

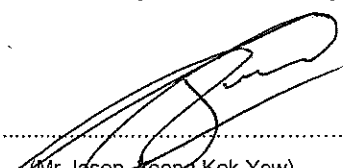
Date of disclosure 30 October 2018

Date of disclosure 30 October 2018

Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Seong Kok Yew)
Senior Executive Vice President - Finance



(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer