CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,452,851	Deposits	184,103,226
Interbank and money market items, net	6,487,105	Interbank and money market items, net	29,868,818
Claims on securities		Liabilities payable on demand	462,919
Derivatives assets	24,731,244	Liabilities to deliver securities	-
Investments - net	81,784,232	Financial liabilities designated at fair value through profit or loss	33,633,887
(with obligations Thousand Baht 16,827,887)		Derivatives liabilities	25,672,519
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,145,461
Loans to customers, net	200,578,205	Bank's liabilities under acceptances	44,814
Accrued interest receivables	670,854	Other liabilities	9,162,030
Customers' liabilities under acceptances	44,814	Total Liabilities	300,093,674
Properties foreclosed, net	867,017		
Premises and equipment, net	3,467,627	Shareholders' equity	
Other assets, net	8,832,452	Equity portion 1/	23,605,527
		Other reserves	1,172,019
		Retained Earnings	6,253,496
_		Total Shareholders' equity	31,031,042
Total Assets	331,124,716	Total Liabilities and Shareholders' equity	331,124,716

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2018 (Quarterly) (2.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,106,582
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	7,091,556
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	11,050,475
Loans to related parties	24,111,371
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	2
Regulatory capital	42,717,517
(Capital adequacy ratio = 17.23 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,717,517
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.23 percent)	
Change in assets and liabilities this quarter as of 30 September 2018 due to fine from violating	
The Financial Institution Business Act B.E. 2551, Section 66, 71	1,200
Contingent liabilities	59,510,270
Avals to bills and guarantees of loans	2,315,538
Liabilities under unmatured import bills	375,820
Letters of credit	1,165,475
Other contingencies	55,653,437

¹/Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)

12,201,329

over land AST

(5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.cimbthai.com Date of disclosure 30 April 2018

Location of disclosure www.cimbthai.com Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr.Jason Leong Kok Yew) Senior Executive Vice President - Finance (Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer