

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 August 2018

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,501,406	Deposits	185,235,864
Interbank and money market items, net	7,115,263	Interbank and money market items, net	28,703,937
Claims on securities	-	Liabilities payable on demand	372,442
Derivatives assets	25,787,759	Liabilities to deliver securities	-
Investments - net	81,115,540	Financial liabilities designated at fair value through profit or loss	31,531,259
(with obligations Thousand Baht 15,275,518 )		Derivatives liabilities	26,541,360
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	17,776,899
Loans to customers, net	199,502,972	Bank's liabilities under acceptances	88,902
Accrued interest receivables	605,909	Other liabilities	9,687,894
Customers' liabilities under acceptances	88,902	<b>Total Liabilities</b>	<b>299,938,557</b>
Properties foreclosed, net	875,692		
Premises and equipment, net	3,453,721	<b>Shareholders' equity</b>	
Other assets, net	8,882,618	Equity portion <sup>1</sup> /	23,605,527
		Other reserves	1,237,194
		Retained Earnings	6,356,819
		<b>Total Shareholders' equity</b>	<b>31,199,540</b>
<b>Total Assets</b>	<b>331,138,097</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>331,138,097</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 June 2018 (Quarterly) (2.96 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,051,572
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	7,024,897
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	10,514,454
Loans to related parties	23,572,431
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,817,185
(Capital adequacy ratio = 17.57 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,817,185
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.57 percent )	
Change in assets and liabilities this quarter as of 31 August 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section 66 , 71	1,200
Contingent liabilities	60,088,413
Avals to bills and guarantees of loans	2,309,628
Liabilities under unmatured import bills	264,063
Letters of credit	1,574,369
Other contingencies	55,940,353

<sup>1</sup>/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 12,106,885  
( 5.75 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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Date of disclosure 30 April 2018


Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
.....  
(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Kittiphun Anutarasoti)  
President and Chief Executive Officer