

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,961,748	Deposits	180,393,770
Interbank and money market items, net	14,654,464	Interbank and money market items, net	41,958,949
Claims on securities	-	Liabilities payable on demand	529,182
Derivatives assets	32,156,335	Liabilities to deliver securities	-
Investments - net	79,605,741	Financial liabilities designated at fair value through profit or loss	29,689,228
(with obligations Thousand Baht 26,456,718)		Derivatives liabilities	32,601,616
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	18,230,753
Loans to customers, net	197,212,966	Bank's liabilities under acceptances	160,682
Accrued interest receivables	768,164	Other liabilities	12,632,902
Customers' liabilities under acceptances	160,682	Total Liabilities	316,197,082
Properties foreclosed, net	886,492		
Premises and equipment, net	3,465,799	Shareholders' equity	
Other assets, net	14,325,078	Equity portion ¹	23,605,527
		Other reserves	1,316,848
		Retained Earnings	6,286,327
		Total Shareholders' equity	31,208,702
Total Assets	347,405,784	Total Liabilities and Shareholders' equity	347,405,784

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2018 (Quarterly)	6,051,572
(2.96 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	7,024,897
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	10,514,454
Loans to related parties	23,409,708
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,790,455
(Capital adequacy ratio = 17.62 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,790,455
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.62 percent)	
Change in assets and liabilities this quarter as of 31 July 2018 due to fine from violating	
The Financial Institution Business Act B.E. 2551, Section 66 , 71	1,200
Contingent liabilities	77,397,077
Avals to bills and guarantees of loans	2,388,565
Liabilities under unmatured import bills	161,151
Letters of credit	1,722,325
Other contingencies	73,125,036

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 12,106,885
(5.75 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com


Date of disclosure 30 April 2018

Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Kittiphun Anutarasoti)
 President and Chief Executive Officer