

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2018

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,399,484	Deposits	175,886,569
Interbank and money market items, net	5,892,468	Interbank and money market items, net	31,791,635
Claims on securities	-	Liabilities payable on demand	509,818
Derivatives assets	34,160,044	Liabilities to deliver securities	-
Investments - net	78,384,156	Financial liabilities designated at fair value through profit or loss	29,661,216
(with obligations Thousand Baht 17,946,518)		Derivatives liabilities	33,779,965
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	21,822,555
Loans to customers, net	196,731,698	Bank's liabilities under acceptances	157,543
Accrued interest receivables	489,588	Other liabilities	11,731,788
Customers' liabilities under acceptances	157,543	Total Liabilities	305,341,089
Properties foreclosed, net	885,143		
Premises and equipment, net	3,480,723	Shareholders' equity	
Other assets, net	12,713,340	Equity portion ¹	23,605,527
		Other reserves	1,327,589
		Retained Earnings	6,228,297
Total Assets	336,502,502	Total Shareholders' equity	31,161,413
		Total Liabilities and Shareholders' equity	336,502,502

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2018 (Quarterly) (2.96 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,051,572
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	7,024,897
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	10,514,454
Loans to related parties	22,998,947
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,821,236
(Capital adequacy ratio = 16.59 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,821,236
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.59 percent)	
Change in assets and liabilities this quarter as of 30 June 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	71,024,675
Avals to bills and guarantees of loans	2,412,906
Liabilities under unmatured import bills	534,773
Letters of credit	1,371,014
Other contingencies	66,705,982

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 12,106,885
(5.75 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2018

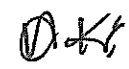
Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer